



# Mwenendo wa Sekta ya Kahawa Tanzania, 2016

*MKUTANO MKUU WA WADAU  
MOROGORO MEI 2016*

*Primus Kimaryo*  
*Kaimu Mkurugenzi Mkuu*  
**BODI YA KAHAWA TANZANIA**



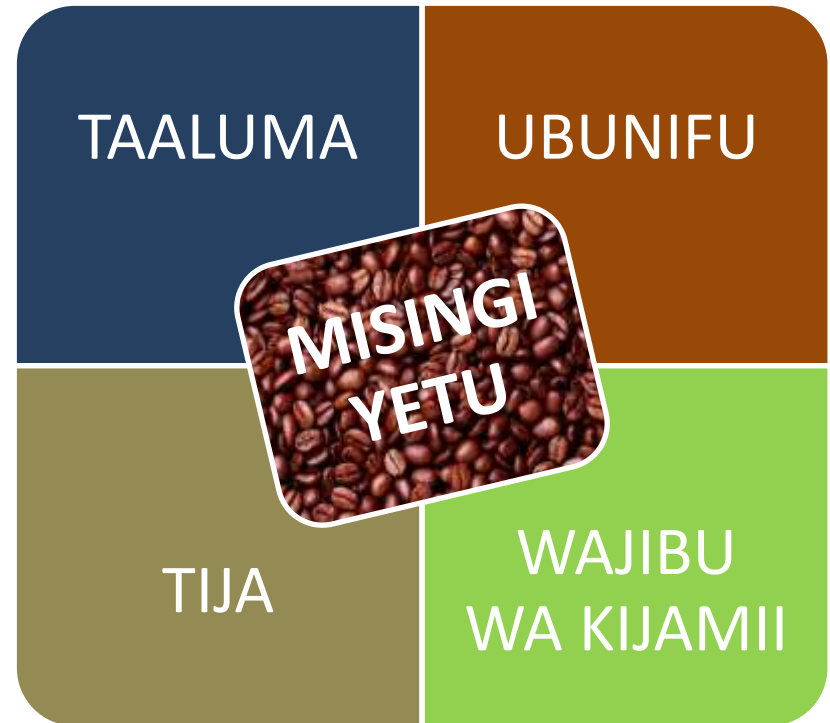
# UTANGULIZI

- Bodi ya Kahawa ni taasisi ya Serikali iliyopewa jukumu la kusimamia sekta ya kahawa nchini kwa mujibu ya sheria ya Bunge Na. 23 ya 2001.



# DIRA NA MALENGO YA BODI

- **DIRA (vision)**
- Bodi kuwa kinara wa usimamizi katika utoaji wa huduma za kahawa nchini na Africa kwa ujumla.
- **MALENGO (mission)**
- Kuwezesha na kuhakikisha mazingiza mazuri kuifanya sekta ya kahawa kuwa endelevu

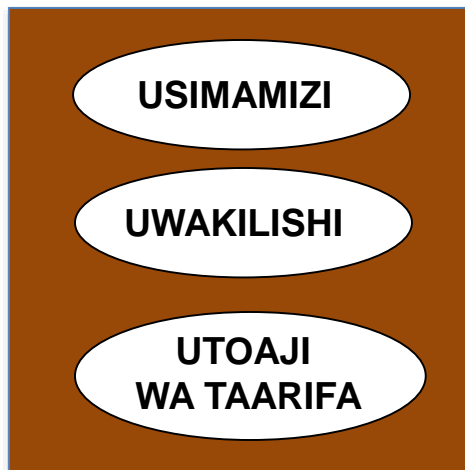


# BODI YA KAHAWA TANZANIA

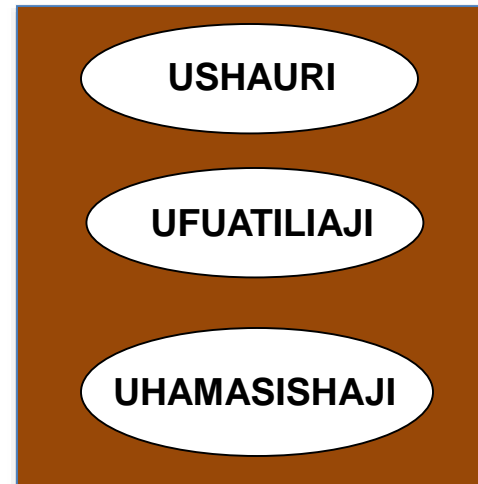
Bodi ya Tanzania imeundwa kwa sheria ya Bunge namba 23 ya mwaka 2001, na marekebisho ya sheria ya Bodi za Mazao ya mwaka 2009

Majukumu ya msingi ya Bodi.

## A. USIMAMIZI WA SHERIA



## B. KURATIBU MAJUKUMU SHIRIKISHI



# KAZI ZA BODI YA KAHAWA

- Kuishauri Serikali juu ya sera na mikakati ya kuendeleza zao la kahawa nchini.
- Kuratibu na kudhibiti ubora wa kahawa yenyewe ikiwa pamoja na bidhaa nyingine zitokanazo na kahawa.
- Kukusanya, kuandaa, kuhifadhi na kutoa taarifa mbalimbali za zao la kahawa.
- Kudhibiti uzalishaji nchini na uuzaji wa kahawa nchi za nje.
- Kutunga kanuni za usindikaji, uuzaji nchi za nje na uhifadhi wa kahawa na mazao yatokanayo na kahawa



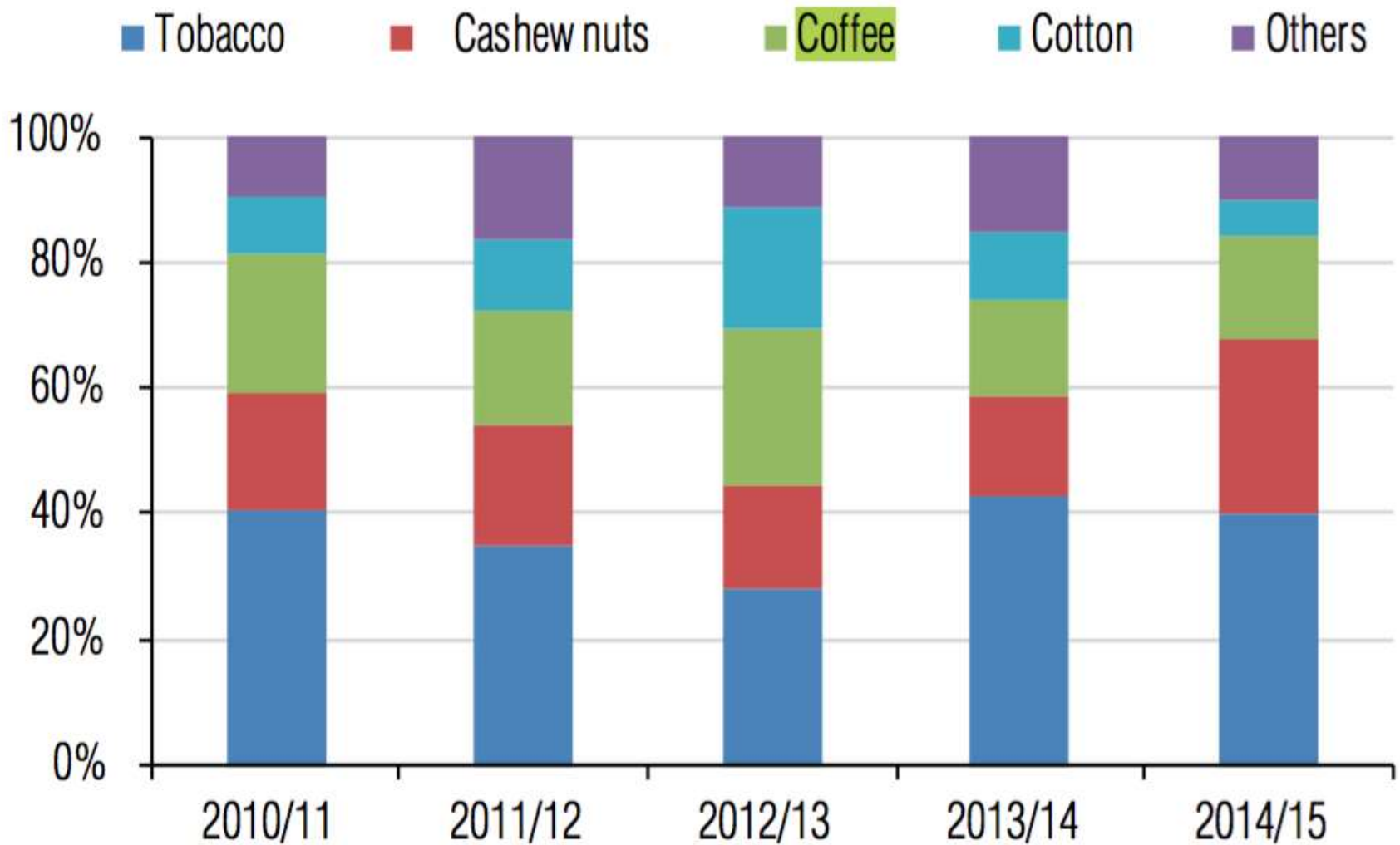
# KAZI ZA BODI YA KAHAWA

- Kuwezesha na kusaidia katika uundwaji wa vikundi na vyama vya wakulima vinavyoshughulika na kahawa.
- Kuhamasisha na kulinda maslahi ya wakulima dhidi ya hila za wanunuzi zinazoweza kujitokeza.
- Kuiwakilisha sekta katika fora za ndani na nje ya nchi kwenye maswala yahasuyo kahawa.
- Utoaji wa leseni mbalimbali za biashara na huduma za kahawa





# MCHANGO WA MAZAO YA BIASHARA



Chanzo: Benki Kuu



# MIKOA YA KAHAWA TANZANIA

## **ROBUSTA**

1. KAGERA
2. MOROGORO
3. MWANZA

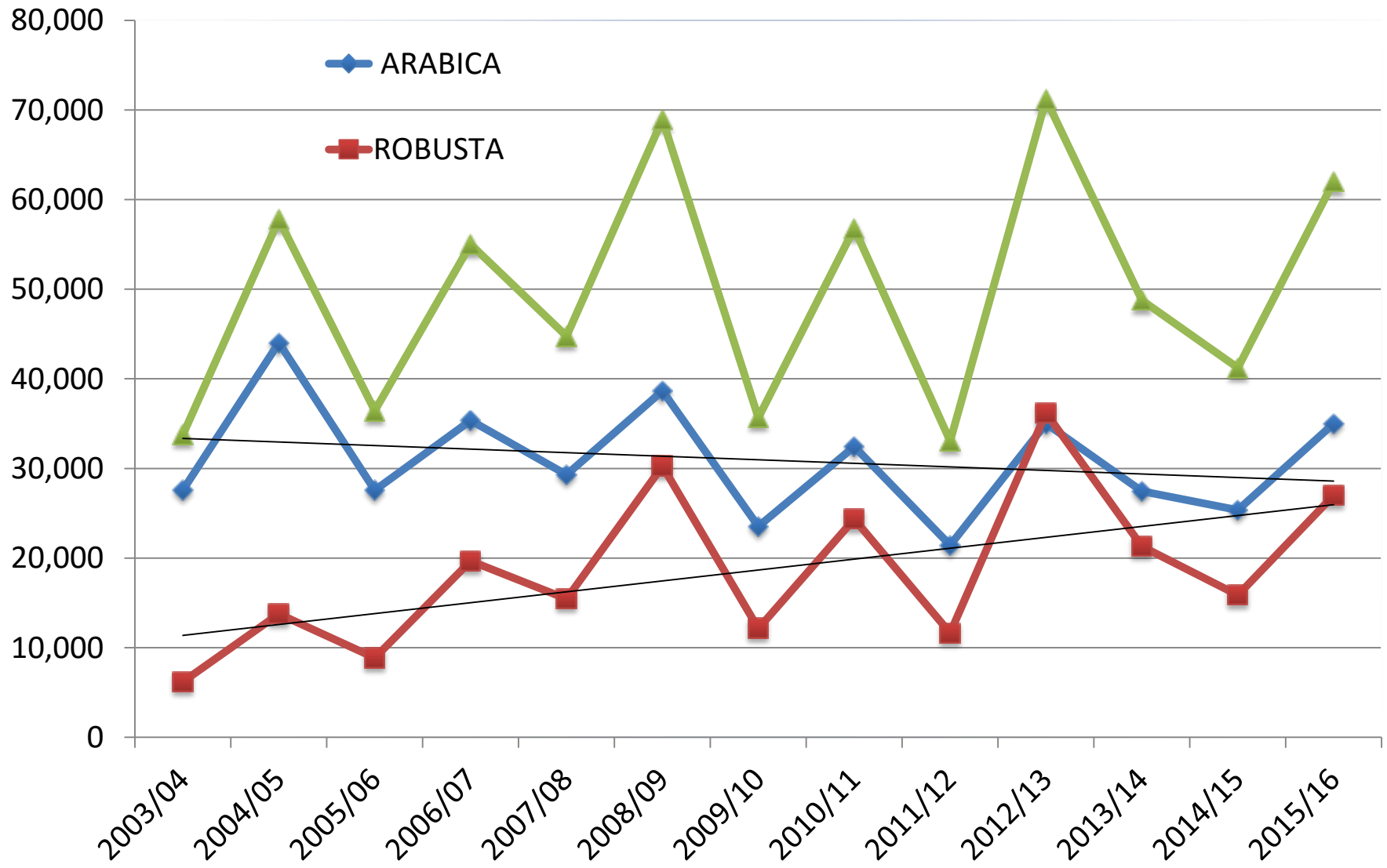
## **ARABIKA**

1. ARUSHA
2. IRINGA
3. **KATAVI**
4. KIGOMA
5. KILIMANJARO
6. MANYARA
7. MARA
8. MBEYA
9. **NJOMBE**
10. RUKWA
11. RUVUMA
12. **SONGWE**
13. TANGA





# UZALISHAJI WA KAHAWA SAFI (TANI)

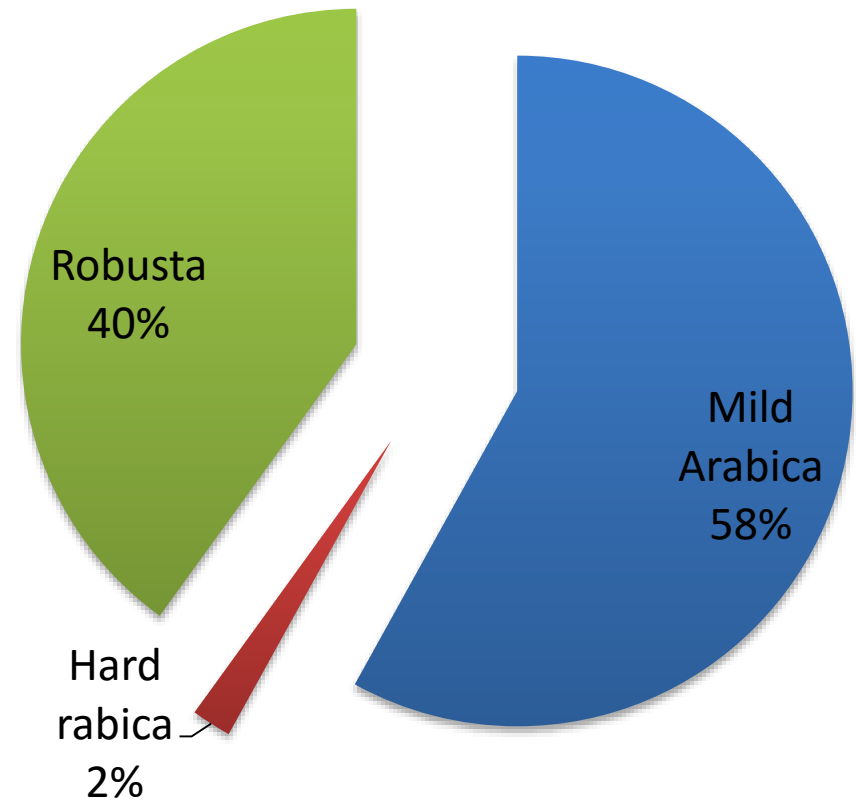
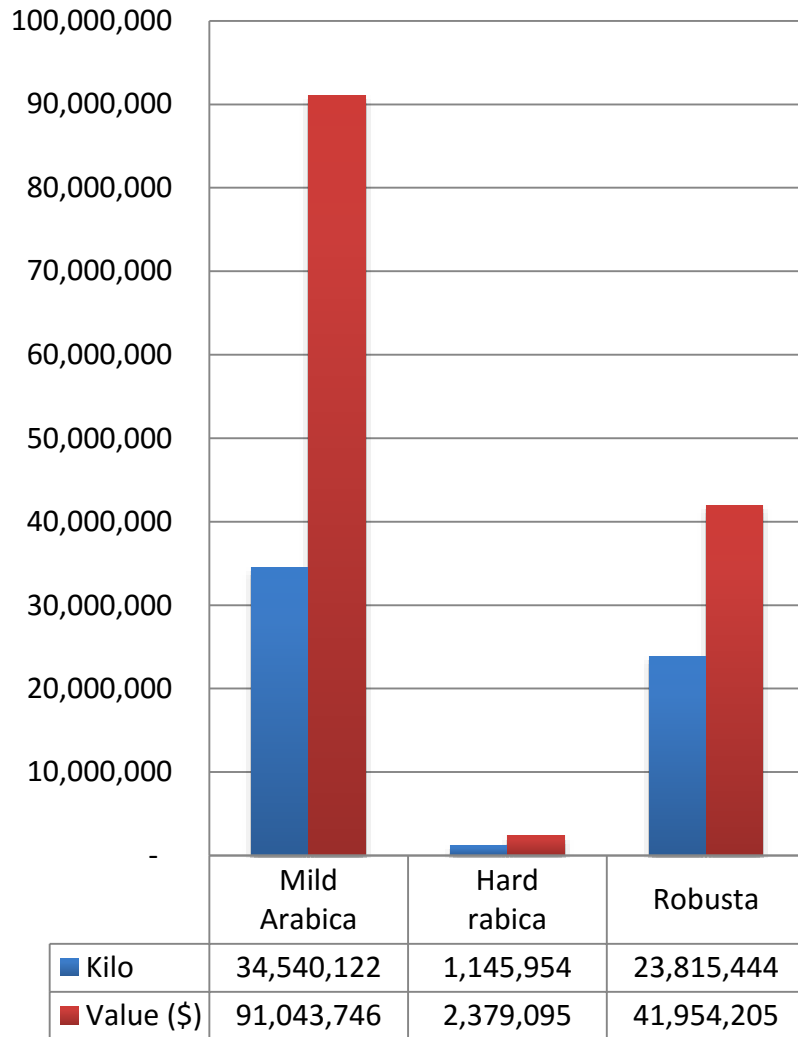


# UZALISHAJI KIKANDA SAFI (TANI)

KANDA	2008/09	2009/10	2010/11	2011/12	2012/13	2013/14	2014/15	2015/16
Kagera	25,889	12,579	23,090	11,589	36,190	21,817	32,000	24,444
Mara	901	1,294	1,059	890	1,256	464	795	669
Kigoma	1,200	913	923	1,132	1,205	958	1,000	1,094
Mbeya	11,470	10,210	11,916	5,986	12,930	9,295	11,997	13,275
Ruvuma	13,012	4,810	10,333	6,018	10,420	9,264	9,010	13,710
Kaskazini	9,353	6,599	8,617	7,287	9,250	6,895	6,910	6,309
<b>Jumla</b>	<b>68,934</b>	<b>35,501</b>	<b>56,031</b>	<b>32,590</b>	<b>71,200</b>	<b>48,768</b>	<b>41,220</b>	<b>59,502</b>



# MAUZO YA KAHAWA SAFI

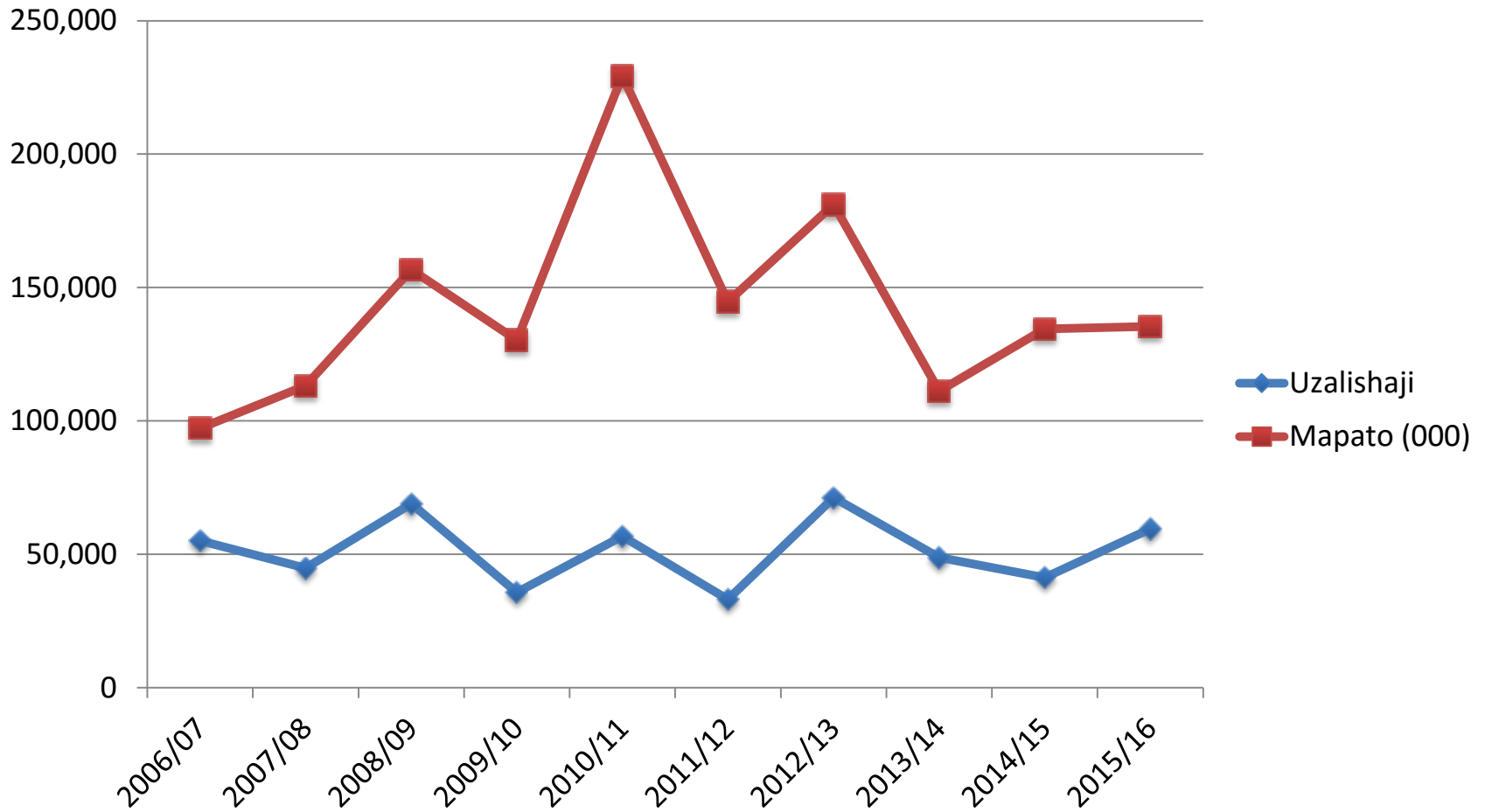


Jumla mauzo: **Tani 59,502**

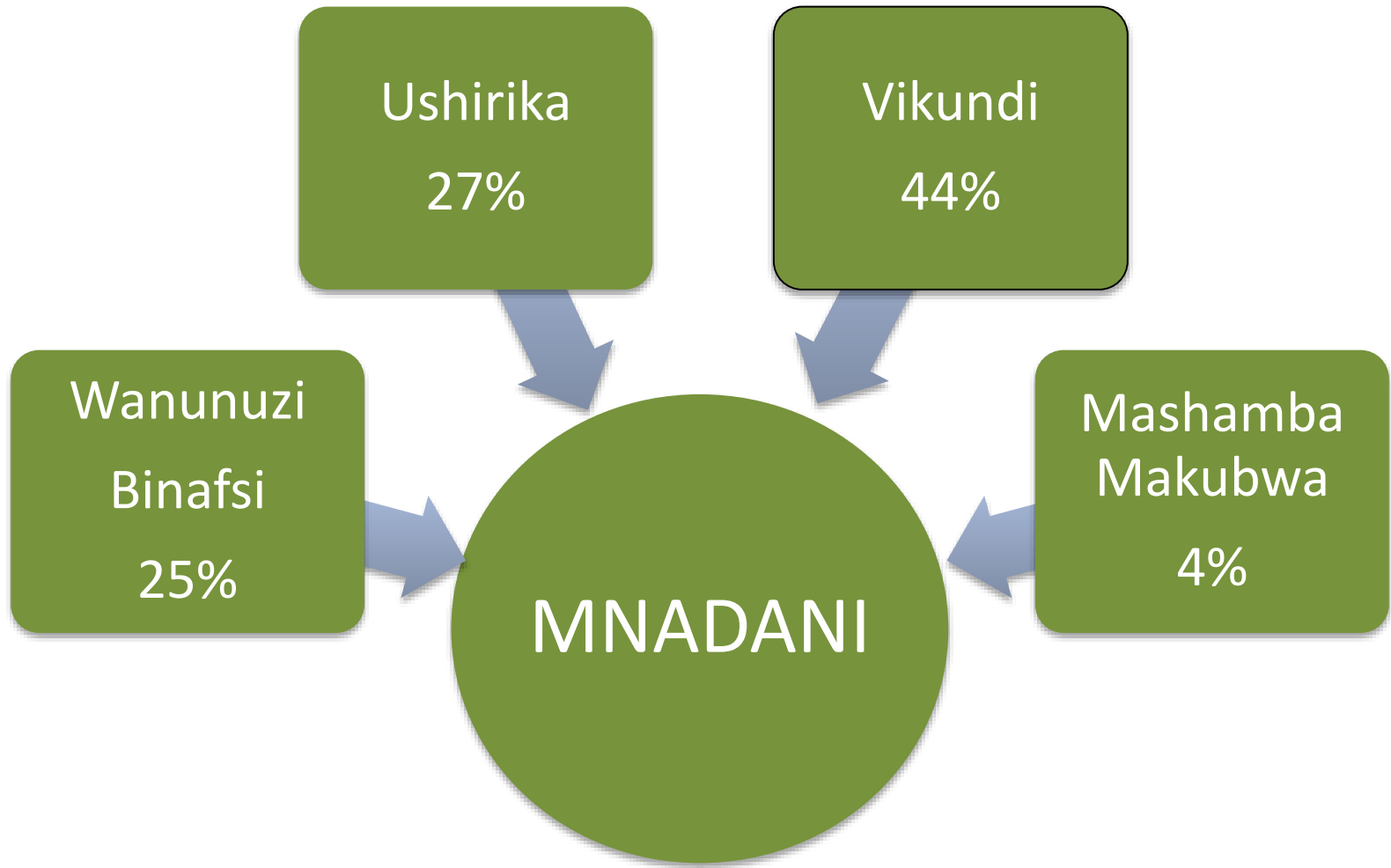
Thamani: **\$ 135.38 milioni**



# THAMANI YA MAUZO (US\$)

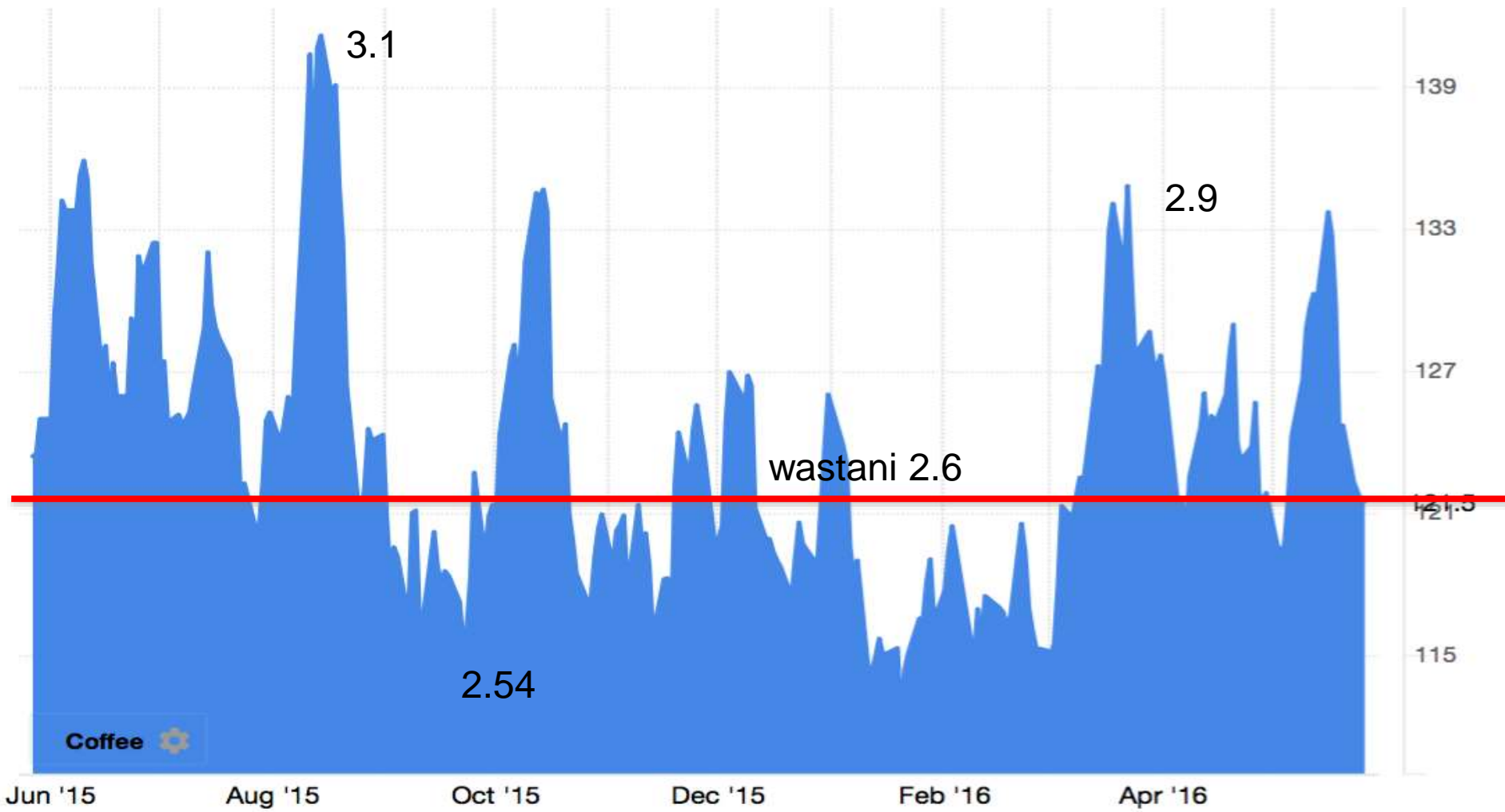


# MASOKO YA KAHAWA

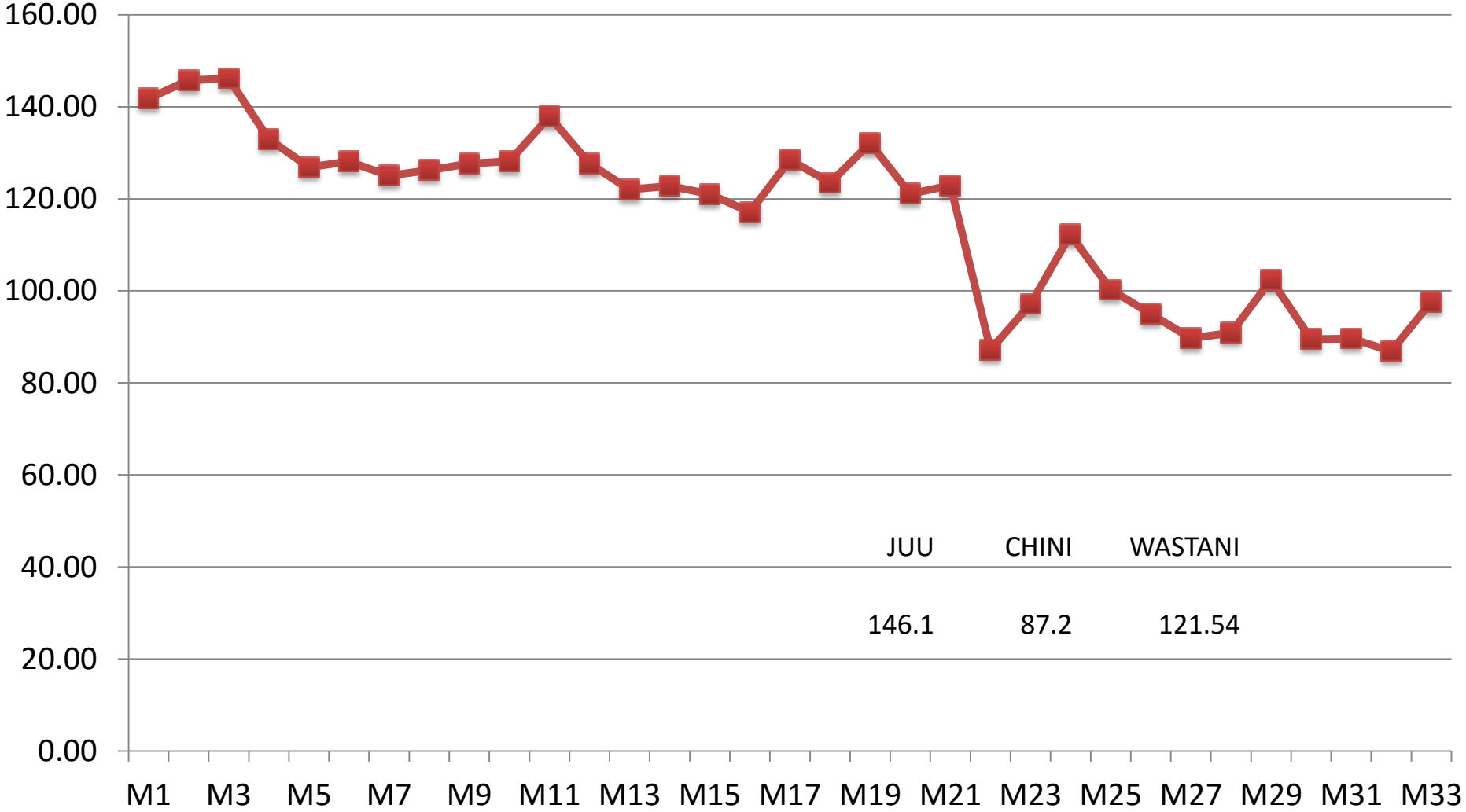




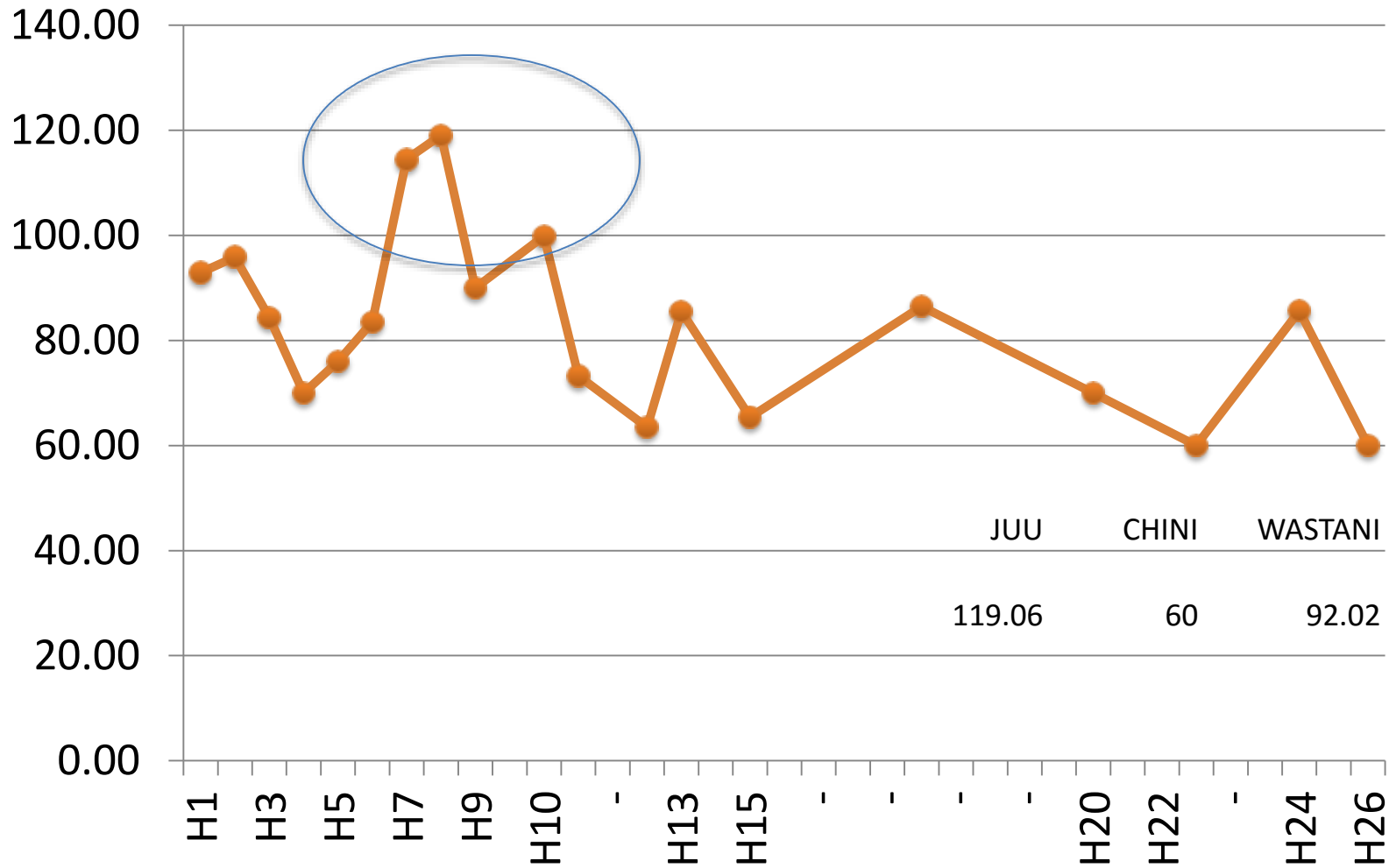
# MWENENDO WA SOKO LA DUNIA



# SOKO LA ARABIKA 2015/16



# SOKO LA ROBUSTA 2015/16



# NCHI WANYWAJI WA KAHAWA YETU 2015/16

Na.	Nchi inayopokea	Asilimia
1	Japani	44.63%
2	Ujerumani	13.91%
3	Italia	8.37%
4	Ubelgiji	7.74%
5	Marekani	5.36%
6	Korea Kusini	3.71%
7	Israel	2.30%
8	Urusi	2.28%
9	Afrika Kusini	1.98%
10	Ufini (finland)	1.85%
11	Australia	1.29%
12	Moroko	1.16%
13	Nchi nyingine	5.42%
	<b>Jumla</b>	<b>100%</b>



# UBORA WA KAHAWA 2015/16

Arabika Laini (Mild Arabica)		
Ubora ( <i>class</i> )	Kilo	Asilimia
Fine (1-3)	3,302,036	9.56%
FAQ+ (4/6)	4,462,584	12.92%
FAQ (7/9)	5,833,826	16.89%
FAQ- (8/10)	6,476,273	18.75%
FAIR (9/11)	8,514,140	24.65%
POOR (13-17)	5,951,263	17.23%
<b>Jumla</b>	<b>34,540,122</b>	<b>100%</b>





# UBORA WA KAHAWA 2015/16

<b>Robusta</b>		
<b>Ubora (grade)</b>	<b>Kilo</b>	<b>Asilimia</b>
Organic	907,368	3.81%
Screen 18	1,755,198	7.37%
Superior	4,608,288	19.35%
FAQ	10,119,182	42.49%
UG	6,220,594	26.12%
Triage	204,813	0.85%
<b>Jumla</b>	<b>23,815,444</b>	<b>100%</b>



# SOKO LA NDANI

Mwaka	Uzalishaji (Kilo)	Soko la Ndani (Kilo)	Asilimia
2009/10	34,607,459	2,588,862	7%
2010/11	56,670,120	4,533,610	8%
2011/12	33,219,463	2,282,977	7%
2012/13	71,200,000	5,060,000	7%
2013/14	48,768,000	2,400,000	5%
2014/15	40,759,178	2,038,950	5%
2015/16	59,502,566	2,856,122	4.8%



# CHANGAMOTO

- **Uzalishaji**
  - Uzalishaji na tija ndogo
  - Matumizi duni ya pembejeo
- **Ubora**
  - Bado matumizi ya CPU yapo chini
  - Uchanganyaji wa kahawa zenye ubora tofauti
- **Masoko**
  - Kutegemea soko la nje (>90%)
  - Gharama za uongezaji thamani wa zao



# FURSA BADO IPO!

- **Uzalisaji kibiashara**
  - Kulima kisasa
  - Maeneo ya uzalishaji
- **Kujikinga na Bei**
  - Kuwakwamua wakulima na vyama vyao
  - Kuongeza thamani ya zao
- **Soko la ndani**
  - Fursa ya kuongeza ajira na kupambana na kuyumba kwa soko
  - Kunufaika na kinywaji cha kahawa





# ASANTE SANA

